				Ge	eneral info	rmatio	n about	compai	ıy							
Scrip code										540	540080					
NSE Symbol																
MSEI Sy	mbol															
ISIN										INE715T01023						
	the company								RAYANI S	STEELS	S LIMITED					
Whether company is SME										No						
Class of Security										_	ity Shares					
Type of r		1.10			(4))	`					rterly					
	<u> </u>		te of Report (F				- D /			30-0)9-2022					
			(in case Capita	Restructurir	ng selected)	/ Listing	Date			Dag		(1) (b)				
	ding pattern f		ector Undertak	ring (DSII)2						No	ulation 31	(1) (0)				
VVIICUICI	the listed ent.	ity is i ublic 5	ector Ondertak	ang (1 50):						140						
						Declar	ation									
Sr. No.			Particulai	:			Yes/No Promoter and Pro Group			er	Public shareholo		Non Promoter- Non Public			
	Whether the Listed Entity has issued any partly paid up shares?					No	No			No	No					
	Whether the Listed Entity has issued any Convertible Securities?						No	No N			No	No				
			as issued any V				No	No	No			No				
	Vhether the L re issued?	isted Entity ha	as any shares a	gainst which	depository	receipts	No	No	No		No	No				
		isted Entity ha	as any shares i	n locked-in?			No	No	No		No	No				
6 W	Vhether any s		promoters are		nerwise		No	No								
	ncumbered?						INO									
	Whether company has equity shares with differential voting rights?						No	No No			No	o No				
8 W	Vhether the li	sted entity has	any significar	nt beneficial o	owner?		No									
As on shareholding date As on the end of previous 1st quarter							0					0				
		ous 2nd quart						0					0			
		ous 3rd quarte						0					0			
As on the	e end of previ	ous 4th quarte	er			0					0					
			Tab	ole I - Sumi	mary Stat	ement l	holding o	of specif	fied securities	•						
	Category		No. of fully	No. Of	No. Of sha	res To	es Total nos. Shareholding as a % of				Number of Voting Rights held i class of securities (IX)			in each		
Category	of shareholder	Nos. Of shareholders	paid up	up equity	underlying Depository	sh	shares held no. of shares (shares (calculate	res (calculated as , 1957) (VIII) As a		No of Voting (V)		7 0 10101 0		
(I)	(II)	(III)			Receipts (V		$V(V) = (V)^{+}$ $V(V) = (VV)^{+}$	% of (A+B+C2)		.) AS a	Class eg:			% of (A+B+		
	_										X	eg:y	, Iotai	(A+B+		
(A)	Promoter & Promoter Group	13	10350000			10350000		94.99			1035000	0	10350000	94.99		
(B)	Public	3654	545450			54	15450	5.01			545450		545450	5.01		
(C)	Non Promoter- Non Public															
(C1)	Shares underlying DRs															
	Shares held															
(C2)	by Employee Trusts															
	Total	3667	10895450			10	0895450	100			1089545	0	10895450	100		
				l. I. C			1 11	.	C°1							
			Tab	ole I - Sumi	mary Stat	ement l	nolding o	t specif	fied securities							
	Category	No. Of Shares	No. of Shares	No. Of Shares Underlyin	a % a conve		full Local	nber of ked in res (XII)	circumbered		Number of		ıb-categorization of share			
Category (I)		Underlying Outstanding convertible securities	Underlying		e securi e percei and dilute	ities (as antage of d share	a	As a As a C			y shares n terialized (XIV)	Sub-	Sub-	Sub-		

94.99

5.01

100

capital) (XI)= (VII)+(X) As a % of (A+B+C2)

No. Of Warrants (Xi)

(a)

(Xi)

(X)

Promoter &

Promoter Group

Public

Non

Shares underlying

DRs

Total

Promoter-Non Public

Shares held

Employee Trusts

(A)

(B)

(C)

(C1)

(C2)

As a % of total

(a)

total

Shares

held

(b)

No.

Shares (a)

held

(b)

Sub-

category category category (ii) (iii) (iiii)

0

495138

495138

153018

111400

138343

91536

495138

495138

495138

495138

Textual

Textual

It was informed that the Company has received full consideration for issue of 1,03,50,000 (One Crores Three Lakh and Fifty Thousand) equity shares of the Company of face value of Rs. 10/- each (Equity Shares) to the Rishikunj Vincom Pvt Ltd and its associates, forming part of the new Promoter Group, in terms of the approved resolution plan under section 31(1) of the Insolvency and Bankruptcy Code, 2016, in pursuance of Order dated January 11, 2022, passed by the Honble National Company Law Tribunal (NCLT), Kolkata Bench in IA(IB) No.955/KB/2021 in CP(IB) No. 986/KB/2020. During the quarter ended September 30, 2022 the Company has allotted 1,03,50,000 equity shares on Preferential basis where trading approval is pending.

We would like to confirm that in terms of the approved resolution plan, the RA intend to own a minimum shareholding of 95% of the revised equity structure while complying with the SEBI listing norms for IBC Companies. Every listed company shall maintain public shareholding of at least five per cent as a result of implementation of the resolution plan approved under section 31 of the Insolvency and Bankruptcy Code, 2016 read with condition mentioned under Action 3 of resolution

SUMIT KUMAR

AGARWAL

1000000

AEUPA7035B

5

RUPA

600000

AGARWAL

AFFPA8434C

6

ANUP

400000

PODDAR

PRITI

280000

AFKPP4128F AHYPP7009H

PODDAR

Information(1)

Information(1)

841

0

0

0

0

0

0

		Table II	- Statement	showing s	sharehold	ing pa	ttern	of t	he Pro	omoter an	d Promoter	Group)			
					No. Of	No. O	f					Number class of			Rights held (IX)	l in each
	Catagory	Category & Name of	Nos. Of shareholders	No. of fully paid	Partly	shares underl		Total nos. shares hel	d total no.				Voting (XIV) Rights		Total	
Sr.	the Sharel	the Shareholders (I)		up equity shares held (IV)	ognity	Depos	Depository Receipts		II) = V)+(V)+ I)	SCRR, 1	(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		g:	Class eg:y	Total	as a % of Total Voting rights
A	Table II -	Statement s	howing shareh	olding patter	n of the Pron	noter an	d Pron	noter	Group							
(1)	Indian				_											
(a)	Individual undivided		9	7600000				760	00000	69.75		760000	00		7600000	69.75
(d)	Any Othe	r (specify)	4	2750000				275	50000	25.24		275000	00		2750000	25.24
Sub-Total (A)(1)		13	10350000				103	350000	94.99		103500	000		10350000	94.99
(2)	Foreign															1
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2)			13	10350000				103	350000	94.99		103500	000		10350000	94.99
В			showing sharel	nolding patter	rn of the Pub	olic shar	eholde	r								
(1)		s (Domestic	2)													
(2)		s (Foreign) overnment /	State Governr	nent(s)												
(4)	Non-instit		State Governi	(0)												
(g)	Resident I holding no share capi Rs. 2 lakh	tal up to	3585	188580				188	8580	1.73		188580	0		188580	1.73
(h)	holding no share capi		2	111400				111	1400	1.02	2		0		111400	1.02
(i)	Non Resident Indians (NRIs)		10	841				841	1	0.01		841			841	0.01
(l) Bodies Corp		orporate	12	153093				153	3093	1.41	1.41		3		153093	1.41
(m)	Any Other	r (specify)	45	91536				915	536	0.84	0.84				91536	0.84
Sub-Total (B)(4)		3654	545450				545	5450	5.01		545450)		545450	5.01
Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B)(36		545450					5450	5.01		545450)		545450	5.01
С	Table IV -	Statement	showing sharel	nolding patte	rn of the Noi	n Promo	ter- N	on Pu	ıblic sha	areholder						
Total (A+B+C2			3667	10895450					895450			108954			10895450	
Total (A+B+C)			3667	10895450				108	895450	100		108954	150		10895450	100
		Table II ·	- Statement	showing s	sharehold	ing pa	ttern	of t	he Pro	omoter an	d Promoter	Group				
	No. Of Shares Underlying	No. of Shares	No. Of S Underly Outstand	Shares a % ing conv	reholding , a assuming fo version of vertible	ull L	umber ocked ares (2	in	pledg otherv		I) Number	of	Sub-c	catego	rization of	shares
Sr.	Outstanding convertible securities (X)	Underlyi Outstand Warrants (Xi)	ing securitie	s and perc dilu s (Xi) capi (VII	rities (as a rentage of ted share tal) (XI)= (Y)+(X) As a A+B+C2)	No (a		of cal ares ld	NO.	As a % of to Shares held (b)	C /371	alized (Sub- categ (i)	ory	ategory	Sub- category iii)
A	Table II - Sta	itement sho	wing shareho	lding patteri	n of the Pro	moter a	nd Pro	omote	er Grou	тр						
(1)	Indian			1												
(a)				69.7							0					
(d)				25.2	24						0					
Sub-Total (A) (1)				94.9	9						0					
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)				94.9	9						0					
В	Table III - St	atement sh	owing shareh	olding patter	n of the Du	hlic sha	reholo	dor								

Table III - Statement showing shareholding pattern of the Public shareholder

1.73

1.02

0.01

1.41

0.84

5.01

5.01

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

100

100

Text Block

Individuals/Hindu undivided Family

SUBHASH KUMAR

AGARWAL

400000

ADAPA3090R

3

RACHANA

AGARWAL

1000000

ABCPL3440L

Disclosure of notes in case of promoter holiding in dematerialsed form is less than 100 percentage

Disclosure of notes in case of public share holding is less than 25 percentage

(1)

(2)

(3)

(4)

(g)

(h)

(i)

(l)

(m)

(4)

Sub-Total (B)

Total Public

Shareholding (B)=(B)(1)+ (B)(2)+(B)

(3)+(B)(4)

Total (A+B+C2)

(A+B+C)

Textual Information()

Textual Information()

Searial No.

PAN (II)

Name of the Shareholders (I)

No. of fully paid up equity shares held (IV)

SUMIT KUMAR

AAWHS2424N

AGARWAL

1820000

Total

Institutions (Domestic)

Institutions (Foreign)

Non-institutions

Central Government / State Government(s)

held (IV)									
No. Of Partly paid- up equity shares held (V)									
No. Of shares underlying Depository Receipts (VI)									
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1820000	1000000	400000	1000000	600000	400000	280000		
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	16.7	9.18	3.67	9.18	5.51	3.67	2.57		
Number of Voting	Rights held in each class	of securities (IX)							
Class eg:X	1820000	1000000	400000	1000000	600000	400000	280000		
Class eg:y									
Total	1820000	1000000	400000	1000000	600000	400000	280000		
Total as a % of Total Voting rights	16.7	9.18	3.67	9.18	5.51	3.67	2.57		
No. Of Shares Underlying Outstanding convertible securities (X)									
No. of Shares Underlying Outstanding Warrants (Xi)									
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)									
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	16.7	9.18	3.67	9.18	5.51	3.67	2.57		
Number of Locked	in shares (XII)								
No. (a)									
As a % of total Shares held (b)									
	l pledged or otherwise end	Lumbered (XIII)							
No. (a)									
As a % of total Shares held (b)									
Number of equity shares held in dematerialized form (XIV)	0	0	0	0	0	0	0		
Reason for not prov	viding PAN								
Reason for not providing PAN									
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter	Promoter Group	Promoter Group	Promoter Group		
		Inc	lividuals/Hindu undivi	ded Family					
Searial No.	8		9						
Name of the Shareholders (I)	PRACHI MITTAL		ADITYA AGARWAL		Click here to go back				
PAN (II)	CVNPM1573R		DCXPA4115F		Total				

PAN (II) No. of fully paid up equity shares held (IV) No. Of Partly paid-up equity shares held (V) No. Of shares underlying Depository Receipts (VI)	CYNPM1573R		DCXPA41	.15E	Total					
No. Of Partly paid- up equity shares held (V) No. Of shares underlying Depository	100000		2000000		7600000					
No. Of shares underlying Depository										
Total nos. shares held (VII) = (IV)+	100000		2000000			7600000				
(V)+ (VI) Shareholding as a % of total no. of shares (calculated	0.92		18.36			7600000				
as per SCRR, 1957) (VIII) As a % of (A+B+C2)		uritios (IX)	10.50			69.75				
Class eg:y	Rights held in each class of sect 100000	arues (IA)	2000000			7600000				
Total Total as a % of	100000		2000000			7600000 69.75				
Total Voting rights No. Of Shares Underlying Outstanding convertible securities (X) No. of Shares Underlying Outstanding	0.92		18.36		69.75					
Warrants (Xi) No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)										
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) Number of Locked	0.92 in shares (XII)		18.36		69.75					
No. (a) As a % of total Shares held (b)										
Number of Shares J	pledged or otherwise encumber	ed (XIII)								
As a % of total Shares held (b)										
Number of equity shares held in dematerialized form (XIV)	0		0			0				
Reason for not providing PAN	viuing PAIN									
Shareholder type Promoter Group		Promote		Group						
			Anv	Other (specify)						
Searial No.	1	2		3	4					
Category	Bodies Corporate	Bodies Corp		Bodies Corporate		lies Corporate	Click here to g back			
Name of the Shareholders (I) PAN (II)	PKG FINANCERS PVT LTD	OIPL INDIA LTD AABCO218		RISHIKUNJ VINCOM PVT LTD AAFCR6816D	LTI	ASPIRE CAPITAL PVT LTD Total				
No. of the Shareholders (I)	AABCK1144K AABC 1 1			1	1					
No. of fully paid up equity shares held (IV)	500000	1000000		250000	100	0000	2750000			
No. Of Partly paid- up equity shares held (V) No. Of shares underlying										
Depository Receipts (VI) Total nos. shares held (VII) = (IV)+	500000 1000000			250000	100	0000	2750000			
(V)+ (VI) Shareholding as a % of total no. of shares (calculated as per SCRR,	4.59 9.18			2.29	9.18		25.24			
1957) (VIII) As a % of (A+B+C2) Number of Voting I	Rights held in each class of securities (IX)									
Class eg: X Class eg:y	500000 1000000			250000	1000000 2750000					
Total as a % of Total Voting rights	500000 1000000 4.59 9.18			250000 2.29		1000000 2750000 9.18 25.24				
No. Of Shares Underlying Outstanding convertible securities (X)										
No. of Shares Underlying Outstanding Warrants (Xi) No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)										
Shareholding, as a % assuming full conversion of convertible securities (as a	4.59 9.18		2.29			3	25.24			
percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	m snares (AII)									
percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) Number of Locked No. (a)										
percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) Number of Locked No. (a) As a % of total Shares held (b) Number of Shares p	pledged or otherwise encumber	ed (XIII)								
percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) Number of Locked No. (a) As a % of total Shares held (b) Number of Shares p No. (a) As a % of total	pledged or otherwise encumber	ed (XIII)								
percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) Number of Locked No. (a) As a % of total Shares held (b)	0	ed (XIII)		0	0		0			

